



ASX Circular

Date: 10 January 2012

Key topics

1. World Titanium Resources Limited
2. Reinstatement
3. ASX Code: WTR

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

Authorised by

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WORLD TITANIUM RESOURCES LIMITED- REINSTATEMENT TO OFFICIAL QUOTATION

The securities of World Titanium Resources Limited (the "Company") were suspended from official quotation on 5 December 2011.

The Company will be reinstated to official quotation from the commencement of trading on Thursday 12 January 2012 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

Upon reinstatement, the Company will have the following securities.

Quoted Securities: 207,540,289 fully paid ordinary shares

ASX Code: WTR

Time: 10.00 AM EDST

Date: 12 January 2012

ITS Abbreviation: WORLD TI

ISIN: AU000000WTR1

Home Branch: Adelaide

Industry Classification: To be advised

Registered Office: 15 Lovegrove Close
 Mount Claremont WA 6010

Corporate Office: 15 Lovegrove Close
 Mount Claremont WA 6010
 Telephone: (08) 9286 1219
 Facsimile: (08) 9284 3801

Company Secretary: Graeme Boden

Share Registry: Computershare Investor Services Pty Ltd
 Level 5, 115 Grenfell Street
 Adelaide SA 5000
 Telephone 1300 652 186

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Victoria

Activities: Mineral sands exploration and development

ASX Restricted Securities

66,205,210 ordinary shares fully paid, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of re-instatement being 12 January 2012.

12,250,000 options exercisable at \$0.285 each on or before 31 March 2015, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of re-instatement being 12 January 2012.

1,492,050 warrants exercisable at \$US0.285 on or before 21 June 2013, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement being 12 January 2012.

7,906,700 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 15 May 2011.

1,564,630 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 5 April 2011.

3,314,630 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 2 February 2011.

3,129,259 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 6 April 2011.

5,476,203 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 7 April 2011.

782,315 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 12 October 2011.

2,439,630 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 9 February 2011.

4,025,000 options exercisable at \$0.285 on or before 31 March 2015, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 12 October 2011.

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